TAX STATUS CHANGE FORM

Bandhan Mutual Fund

UNIT HOLDER INFORMATION (Mandatory)	TIME STAMPING

Folio No.

Investor Name

MANDATORY

Current Tax Status

☐ Resident Individual ☐ Foreign National ☐ Public Limited Company ☐ Government Body ☐ AOP/BOI ☐ AOP/BOI
☐ On behalf of Minor ☐ Defence Establishment ☐ Sole Proprietorship ☐ Partnership Firm ☐ HUF ☐ NRI
☐ Body Corporate ☐ Private Limited Company ☐ Financial Institution ☐ Bank ☐ Foreign Portfolio Investor
☐ Trust/Society/NGO ☐ LLP ☐ QFI ☐ FII ☐ Non Profit Organization / Charities ☐ Other _____

I/We, hereby submit this request for change in tax status and PAN, as registered in the afore mentioned folio, in your records.

NEW TAX DETAILS

PAN/PEKRN		KYC ID (KIN)	

Tax status to be changed/corrected to

☐ Resident Individual ☐ Foreign National ☐ Public Limited Company ☐ Government Body ☐ AOP/BOI ☐ AOP/BOI
☐ On behalf of Minor ☐ Defence Establishment ☐ Sole Proprietorship ☐ Partnership Firm ☐ HUF ☐ NRI
☐ Body Corporate ☐ Private Limited Company ☐ Financial Institution ☐ Bank ☐ Foreign Portfolio Investor
☐ Trust/Society/NGO ☐ LLP ☐ QFI ☐ FII ☐ Non Profit Organization / Charities ☐ Other _____

CONTACT DETAILS

Telephone No.	Office No.		Mobile No.	

Email ID

SIGNATURE(S)

SIGN HERE

First / Sole Holder Signature	Second Holder Signature	Third Holder Signature

NOTE: In case of non submission of any of the documents or if the documents are not found to be in order, the AMC reserves the right to not register the Tax Status Change application submitted.

DOCUMENTS TO BE SUBMITTED

As per Tax Status, applicable documents from the below mentioned list is to be submitted, along with this form for due processing.

Sr. No.	Documents		Tick (✓)
1.	From Proprietary Firm to Company	• Certified true copy of Memorandum & Articles of Association	☐
		• Board Resolution and Authorised Signatory List	☐
		• FATCA Declaration Form and UBO	☐
2.	From NRI to Resident	• Affidavit/Bank's Confirmation Letter/Cancelled Cheque	☐
		• FATCA Declaration Form	☐
3.	From Resident to NRI	• Affidavit/Bank's Confirmation Letter	☐
		• FATCA Declaration Form	☐

NOTE: For change of Tax status from Resident Individual to an NRI, submission of 'Change of Bank Mandate' form along with this request is **mandatory.**